

Fill in this information to identify the case:

Debtor name The Blinc Group, Inc.
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
Case number (if known) 25-10479-MEW

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 01/01/2025 to Filing Date

☒ Operating a business
☐ Other _____

\$1,881,351.00

For prior year:
From 01/01/2024 to 12/31/2024

☒ Operating a business
☐ Other _____

\$12,829,617.20

For year before that:
From 01/01/2023 to 12/31/2023

☒ Operating a business
☐ Other _____

\$15,836,182.91

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Brex Inc. 650 S 500 W. Suite 209 Salt Lake City, UT 84101	01/01/2025; 02/01/2025; 03/01/2025	\$91,309.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit card payments for multiple vendor invoices.</u>
3.2. Blinc Trading (Shenzhen) Co., Ltd.	12/27/2024; 01/15/2025; 02/21/2025	\$110,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Freight Genesis, LLC 1980 Hilldale Drive La Canada Flintridge, CA 91011	12/23/2024; 01/15/2025; 01/28/2025; 02/27/2025	\$79,364.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. GCV Group, LLC 39 Hill Drive, Ground Floor Glen Head, NY 11545	02/27/2025	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Hemp Hunter Labs Inc. 350 Buell Road Rochester, NY 14624	12/30/2024	\$17,340.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Reimbursement for client's overpayment.</u>
3.6. ICCPP Hong Kong Limited Room 803 Chevalier House 45-51 Cha Tham Road Tism Sha Tusi Kowloon HONG KONG	12/24/2024; 01/06/2025; 01/17/2025; 01/21/2025; 01/22/2025	\$318,776.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Igor Guchinsky 535 Neptune Ave, Apt. #6H Brooklyn, NY 11224	12/25/2024; 01/22/2025; 02/25/2025	\$7,890.41	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Jay Hirschson 70 Little West St., Apt 20G New York, NY 10004	01/15/2025	\$9,281.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.9. Lerner David LLC 20 Commerce Drive Cranford, NJ 07016	01/17/2025	\$12,343.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.10 Logistics Plus 2551 Constitution Ave Olean, NY 14760	01/09/2025; 02/20/2025	\$15,500.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 Negotiatius Corp., DBA Order 156 Fifth Ave., 7th Floor New York, NY 10010	12/18/2024; 12/31/2024; 01/06/25; 02/05/25; 03/05/25	\$84,853.20	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.12 R.W. Navis P.O. Box 6405 La Quinta, CA 92248	01/17/2025	\$11,250.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 Settle Funding, LLC 29 W. 17th St., Suite 500 New York, NY 10011	12/13/2024; 12/16/2024; 12/17/2024; 12/23/2024; 12/26/2024; 12/27/2024; 12/30/2024; 1/2/2025; 1/7/2025; 1/13/2025; 1/16/2025; 1/23/2025; 1/24/2025; 1/27/2025; 1/28/2025; 1/30/2025; 2/3/2025; 2/6/2025; 2/6/2025; 2/11/2025; 2/13/2025; 2/18/2025; 2/20/2025; 2/21/2025; 2/24/2025; 2/27/2025; 2/28/2025; 3/6/2025; 3/7/2025; 3/8/2025; 3/9/2025; 3/10/2025	\$684,817.72	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.14 Shenzhen Boshang Technology Co., Ltd. The 2nd Floor West Side, NO. 2 Building Xinlianhe Industry Park, Heyi Western Industry Area Shajing Street Baoan District, Shenzhen CHINA	01/13/2025; 02/24/2025	\$8,827.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.15 Shenzhen Fengying International Tech. Lo 1702B, Vanke Xingchen Building Shangxing Road Shangxing Community, Xinqiao Street Baoan District, Shenzhen, CHINA	12/23/2024; 12/24/2024; 01/13/2025; 02/21/2025	\$30,486.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.16 Shenzhen First Union Technology Co.,Ltd. 16-19/F, Xinghang Center, Xingwei Intersection, Fuyong Subdistrict, Bao'an District, Shenzhen, 518103 CHINA	12/18/2024; 01/17/2025; 01/15/2025; 01/21/2025; 01/23/2025	\$241,393.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.17 SMISS Technology Co., Ltd. 5-7F, Kenuo Building, High-Tech Industrial Park, No. 7 Road, Tongguan Avenue, Guangming New District, Shenzhen 518106 P.R. China	12/13/2024; 12/14/2024; 12/17/2024; 12/21/2024; 12/26/2024; 12/29/2024; 01/08/2025; 01/09/2025; 01/17/2025; 01/23/2025; 02/21/2025; 02/24/2025	\$360,779.60	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.18 Ukeru Lab Inc. 3045 Edinger Ave. Tustin, CA 92780	12/18/2024; 01/22/2025; 01/10/2025; 01/15/2025; 01/16/2025; 02/28/2025	\$141,138.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.19 Victoria Levinson 74 2nd Pl., Apt # 4B Brooklyn, NY 11231	12/23/2024; 01/09/2025; 02/27/2025; 03/07/2025; 03/10/2025	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a

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debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Lion Labs Ltd., 4800 N. Grand River Ave., Lansing, Michigan v. The Blinc Group, Inc., 40 Fulton Street, 6th Floor, New York, NY 10038 23-436-NZ	Contract	State of Michigan, Circuit Court, County of Ingham	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

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	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	McGrail & Bensinger LLP 888-C 8th Avenue #107 New York, NY 10019	Attorney Fee	3/2/2025; 3/12/2025; 3/14/2025	\$52,238.50
	Email or website address <u>www.mcgrailbensinger.com</u>			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	6060 Center Drive, 10th Floor, Suite 1000 Los Angeles, CA 90045	January 1, 2024 - December 31, 2024
14.2.	2733 East 12 Street, Unit #4D Brooklyn, NY 11235	May 24, 2023 - February 2025
14.3.	40 Fulton Street, 6th Floor New York, NY 10038	March 28, 2018 - April 30, 2023

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Debtor The Blinc Group, Inc.Case number (if known) 25-10479-MEW**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Flagstar Bank 950 Third Ave., 9th Floor New York, NY 10022	XXXX-8998	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	12/19/2024	\$53,587.87
18.2.	First Citizens Bank P.O. Box 27131 Raleigh, NC 27611-7131	XXXX-2390	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	02/10/2025	\$14,302.50
18.3.	Flagstar Bank 950 Third Ave, 9th Floor New York, NY 10022	XXXX-9005	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	12/19/2024	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

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Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Extra Space Storage 180 Glen Head Road Glen Head, NY 11545	Arnaud Dumas de Raully and Alexander Aksenov 251 W. 30th St. New York, NY 10001	Materials related to trade show events, including shirts, hoodies, samples, backdrops and booth set-ups.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Logistics Plus 2551 Constitution Ave Olean, NY 14760	Danielle Minges (Olean Fulfillment Manager) 2251 Constitution Ave. Olean, NY 14760	Product samples, Blinc-branded products for sale, clients' vendor managed inventory (VMI) products, and trade show booth set-up items.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

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List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None**Business name address****Describe the nature of the business****Employer identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	Jay Hirschson	November 2018 - April 2023
26a.2.	Stephen Abraham	April 2022 - December 2024
26a.3.	Centri Business Consultants, LLC 651 Township Line Road #1663 Blue Bell, PA 19422	January 2023 - August 2024
26a.4.	Agata Nowak	June 2023 - December 2024
26a.5.	Jessica Steinman	June 2024 - Present
26a.6.	Ryan Howell	January 2025 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	Lutz & Carr, LLP 551 Fifth Avenue, Suite 400 New York, NY 10176	October 2018 - Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Settle Funding, LLC 29 W. 17th St., 2nd Fl. New York, NY 10011

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156 Fifth Ave., 7th Floor
New York, NY 10010**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Alexander Aksenov		Founder, Board Member	21.8

Name	Address	Position and nature of any interest	% of interest, if any
Arnaud Dumas de Raully		Founder, CEO, Board Member	20.8

Name	Address	Position and nature of any interest	% of interest, if any
Givi Topchishvili		Founder, Board Member	15.6

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Gurpreet Sahani	13650 Marina Pointe Drive, Unit 906 Marina del Rey, CA 90292	Prior CEO and COO	April 2022 - December 2024

Name	Address	Position and nature of any interest	Period during which position or interest was held
Steve Abraham	250 West 89th St. #5L New York, NY 10024	Prior CFO and Shareholder	April 2022 - December 2024

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

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Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1		03/15/2024; 03/29/2024; 04/15/2024; 04/30/2024; 05/15/2024; 05/31/2024; 06/14/2024; 06/28/2024; 07/15/2024; 07/31/2024; 08/07/2024; 08/15/2024; 08/30/2024; 09/13/2024; 09/30/2024; 10/03/2024; 10/15/2024; 10/31/2024; 11/12/2024; 11/15/2024; 11/29/2024; 12/13/2024; 12/31/2024; 01/15/2025; 01/31/2025; 02/14/2025; 02/28/2025; 3/13/2025.	
Arnaud Dumas de Raully	\$177,750.34		Salary and bonus.
Relationship to debtor Chief Executive Officer and Co-Founder			

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Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 .		03/15/2024; 03/29/2024; 04/15/2024; 04/30/2024; 05/15/2024; 05/31/2024; 06/14/2024; 06/28/2024; 07/15/2024; 07/31/2024; 08/07/2024; 08/15/2024; 08/30/2024; 09/13/2024; 09/30/2024; 10/03/2024; 10/15/2024; 10/31/2024; 11/12/2024; 11/15/2024; 11/29/2024; 12/13/2024; 12/31/2024; 01/15/2025; 01/31/2025; 02/14/2025; 02/28/2025.	
Givi Topchishvili	\$58,637.74		Salary and bonus.
Relationship to debtor Director and Co-Founder			
30.3 .		03/15/2024; 03/29/2024; 04/15/2024; 04/30/2024; 05/15/2024; 05/31/2024; 06/14/2024; 06/28/2024; 07/15/2024; 07/31/2024; 08/07/2024; 08/15/2024; 08/30/2024; 09/13/2024; 09/30/2024; 10/03/2024; 10/15/2024; 10/31/2024; 11/12/2024; 11/15/2024; 11/29/2024; 12/13/2024; 12/18/2024.	
Gurpreet Sahani	\$168,621.62		Salary and bonus.
Relationship to debtor Former Chief Executive Officer			

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Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.4 .		03/15/2024; 03/29/2024; 04/15/2024; 04/30/2024; 05/15/2024; 05/31/2024; 06/14/2024; 06/28/2024; 07/15/2024; 07/31/2024; 08/07/2024; 08/15/2024; 08/30/2024; 09/13/2024; 09/30/2024; 10/03/2024; 10/15/2024; 10/31/2024; 11/12/2024; 11/15/2024; 11/29/2024.	
Steve Abraham	\$139,064.97		Salary and bonus.
Relationship to debtor Former Chief Financial Officer			
30.5 .		03/15/2024; 03/29/2024; 04/15/2024; 04/30/2024; 05/15/2024; 05/31/2024; 06/14/2024; 06/28/2024; 07/15/2024; 07/31/2024; 08/07/2024; 08/15/2024; 08/30/2024; 09/13/2024; 09/30/2024; 10/03/2024; 10/15/2024; 10/31/2024; 11/12/2024; 11/15/2024; 11/29/2024; 12/13/2024; 12/31/2024; 01/15/2025; 01/31/2025; 02/14/2025; 02/18/2025; 02/28/2025.	
Alexander Aksenov	\$218,560.20		Salary, bonus, and loan repayment.
Relationship to debtor Chief Innovation Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Debtor The Blinc Group, Inc.

Case number (if known) 25-10479-MEW

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/27/2025

/s/ Arnaud Dumas de Raully

Signature of individual signing on behalf of the debtor

Arnaud Dumas de Raully

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes